

# Kitchen Cabinets Review

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Jan.-June  
2001

## I. Shipments

Kitchen cabinet shipments were \$1 billion for the first six months of 2001, an increase of 10 percent compared to \$909.7 million reported for the same time period of the previous year.

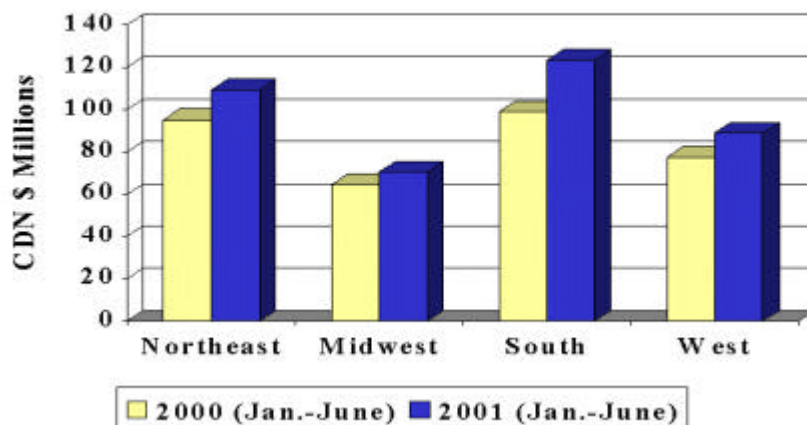
## II. Exports

Total Canadian kitchen cabinet exports were \$394.4 million for the first six months of 2001, up 16.3 percent over the same period of the previous year. Exports to the US, which represent 99.6 percent of total exports, increased to \$392.6 million during the first half of 2001.

Kitchen cabinets exports to the US Northeast region for the first half of 2001 were \$109.4 million, up 14.7 percent versus the \$95.3 million reported during the same time period of the previous year. Exports to New York state, the leading importer of Canadian kitchen cabinets, rose 26.8 percent to \$40.4 million.

### Kitchen Cabinet Exports to the US by Region: Jan.-June 2001

Jan.-June 2000: \$336.5 Million Jan.-June 2001: \$392.6 Million  
% CH: 16.7%



Source: Industry Canada based on Statistics Canada Data, 2001

Exports to the US Midwest were \$70.4 million for the first six months of 2001. This represents an increase of 8.8 percent over the \$64.7 million reported for the same time period of 2000. Illinois, the largest market for Canadian kitchen cabinets in the US Midwest, was relatively unchanged at \$21 million.

The US South experienced an increase of 24.9 percent during the first half of 2001 over the same time period of 2000. Total Canadian exports to the region were valued at \$123.5 million for the January to June 2001 time period. Florida was the leading importer of Canadian kitchen cabinets in the US South, growing 42.7 percent to \$46.8 million for the first six months of 2001 compared to \$32.8 million reported for the first half of 2000.

Exports to the US West region were \$89.2 million for the first six months of 2001. This represents a 15.3 percent increase over the \$77.3 million reported for the same time period of 2000.

#### *IV. Exports to Offshore Markets*

Japan is the leading offshore market for Canadian kitchen cabinets. Exports to Japan for the first six months of 2001 were \$475.1 thousand, a decline of 50.1 percent over the \$951.4 thousand reported for the same time period of 2000.

#### *V. Imports*

Kitchen cabinet imports were \$22 million for the first six months of 2001. This represents an 18.3 percent increase over the \$18.6 million reported for the same time period of 2000. Kitchen cabinet imports from the US were valued at \$17.5 million for the first half of 2001, an increase of 28.1 percent over the same time period of the previous year. Ohio represents the largest source of kitchen cabinet imports, valued at \$14.7 million for the January to June 2001 time period. Ontario was the largest market for kitchen cabinet imports into Canada accounting for \$14.7 million for the first six months of 2001. This represents an increase of 22.7 percent over the \$11.9 million reported for the same time period of the previous year.

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		Jan.-June 00	Jan.-June 01	%Ch. 00/01
1	FLORIDA	32.8	46.8	42.7%
2	NEW YORK	31.9	40.4	26.8%
3	CALIFORNIA	26.6	35.0	31.7%
4	ILLINOIS	20.8	21.0	0.8%
5	GEORGIA	16.0	20.1	25.6%
6	MASSACHUSETTS	18.7	19.0	1.5%
7	NORTH CAROLINA	15.0	18.2	21.3%
8	WASHINGTON	17.4	17.2	-0.7%
9	MICHIGAN	17.0	17.0	-0.2%
10	COLORADO	15.0	16.6	10.1%
11	NEW JERSEY	14.1	15.9	13.3%
12	OHIO	11.6	12.5	7.7%
13	TEXAS	8.2	11.7	43.0%
14	NEW HAMSHIRE	7.7	10.4	34.9%
15	PENNSYLVANIA	10.3	9.1	-11.3%
16	WISCONSIN	4.4	8.1	82.4%
17	MARYLAND	6.7	7.7	15.5%
18	VIRGINIA	6.2	7.0	11.6%
19	NEVADA	5.7	6.7	16.9%
20	CONNECTICUT	5.1	6.2	20.9%

Source: Industry Canada based on Statistics Canada Data, 2001

## Canadian Kitchen Cabinet Exports

### Top 20 Markets in the US

In Millions of CDN Dollars

## Special Feature

### North American Industrial Classification System (NAICS)

NAICS is a new classification system for organizing economic data developed by Canada, Mexico and the United States. The design of NAICS, based on supply side or production oriented principles, reflects fundamental changes in economic activity in the three countries. NAICS Canada 1997, the Canadian version of the classification, is an extension of NAICS and groups economy activity into 20 sectors and 921 industries. It replaces the 1980 Standard Industrial Classification (SIC), which had 18 divisions and 860 industries. NAICS Canada is substantially different from the 1980 SIC. Only 220 classes at the lowest level of detail remain the same in the two classifications. Though some 1980 SIC classes were simply split or combined, very often particular activities from different 1980 SIC industries were removed and recombined into new NAICS Canada industries. Users are cautioned that data coded to one classification cannot automatically be converted and that in order to convert records relating to businesses or establishments from one classification to the other, it is necessary to know the principal activity of the business or establishment.

While time series continuity was maintained to the extend possible, statistical data ranging from 1992 to the present has been updated to reflect changes in the economy and proposals from data users were considered. In addition, in order to create a common system for all three countries, adjustment was required for sectors where the United States, Canada and Mexico had incompatible definitions.

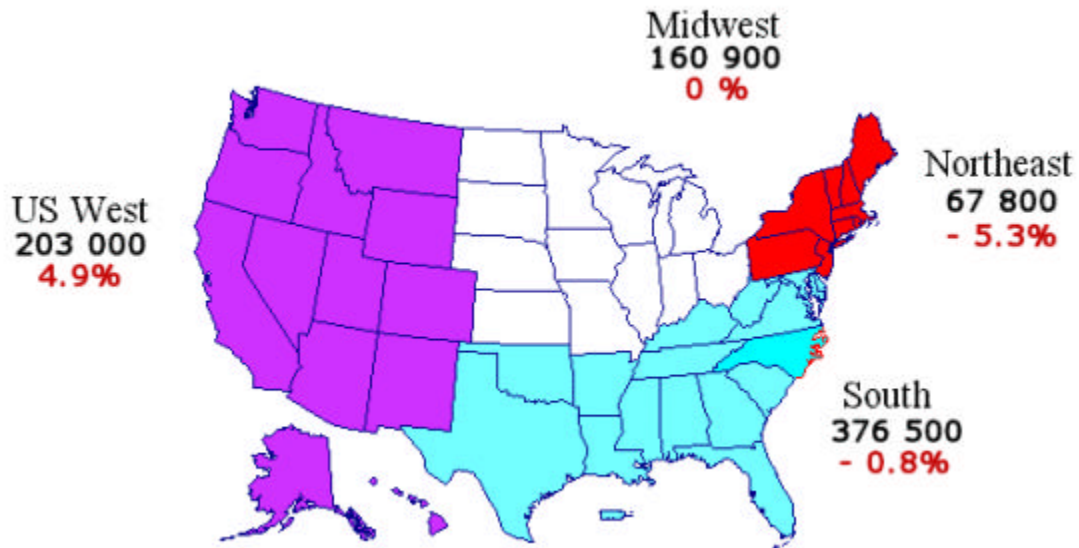
**Note:** Kitchen Cabinet and Counter Top Manufacturers are now part of the Furniture and Related Products Manufacturing group. The new classification is 337110. Data is available on this new basis back to 1990. (Statistics Canada does not provide manufacturing data for NAICS 337110 prior to 1990.)

A more detailed index of activity descriptions is available at:  
<http://www.statcan.ca/english/Subjects/Standard/tabcon.htm>

(Source: Statistics Canada, 2001)

## US Housing Starts January - June 2001

Jan.-June 2000: 805 700 units  
Jan.-June 2001: 808 200 units  
% Change: 0.3%



Legend: Region actual, Starts (seasonally unadjusted), % Change  
Source: US Dept. of Commerce, 2001

### Comments or suggestions?

Contact:

Ken Montgomery

Tel:(613) 954-3053

Fax:(613) 952-8384

E-Mail: [montgomery.ken@ic.gc.ca](mailto:montgomery.ken@ic.gc.ca)

Or

Dan Paroski

Tel:(613) 941-2823

Fax:(613) 952-8988

E-Mail: [paroski.dan@ic.gc.ca](mailto:paroski.dan@ic.gc.ca)

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